

ODYSSEAN INVESTMENT TRUST PLC
(the “Company”)

Results of the Annual General Meeting held on Thursday, 21 September 2023

The following resolutions were duly passed by shareholders on a show of hands. The proxy voting figures are shown below:

Resolutions	Votes For	%	Votes Against	%	Total Votes Cast	Votes Withheld
Ordinary Resolutions						
1. To receive and accept the Strategic Report, Report of the Directors, Auditor’s Report and the audited financial statements for the year ended 31 March 2023.	36,216,980	100.00%	0	0.00%	36,216,980	17,819
2. To receive and approve the Directors’ Remuneration Report for the year ended 31 March 2023.	36,189,467	99.93%	24,022	0.07%	36,213,489	21,310
3. To re-elect Jane Tufnell as a Director of the Company.	36,210,655	99.95%	17,017	0.05%	36,227,672	7,127
4. To re-elect Arabella Cecil as a Director of the Company.	36,204,155	99.94%	23,517	0.06%	36,227,672	7,127
5. To re-elect Peter Hewitt as a Director of the Company.	36,210,655	99.95%	17,017	0.05%	36,227,672	7,127
6. To re-elect Richard King as a Director of the Company.	36,210,655	99.95%	17,017	0.05%	36,227,672	7,127
7. To elect Neil Mahapatra as a Director of the Company.	36,210,655	99.95%	17,017	0.05%	36,227,672	7,127
8. To approve The Company’s dividend policy for the year ended 31 March 2023.	36,227,672	100.00%	0	0.00%	36,227,672	7,127
9. To re-appoint KPMG LLP as Auditor of the Company.	36,179,472	99.91%	34,017	0.09%	36,213,489	21,310
10. To authorise the Audit Committee to determine the Auditor’s remuneration.	36,227,672	100.00%	0	0.00%	36,227,672	7,127
11. To authorise the Directors to allot 10% of ordinary shares in issue.	36,224,060	99.99%	3,612	0.01%	36,227,672	7,127

12. To authorise the Directors to allot a further 10% of ordinary shares in issue.	36,218,858	99.98%	6,612	0.02%	36,225,470	9,329
Special Resolutions						
13. To authorise the Directors to dis-apply pre-emption rights in respect of up to 10% of ordinary shares in issue.	36,172,748	99.85%	54,924	0.15%	36,227,672	7,127
14. To authorise the Directors to dis-apply pre-emption rights in respect of up to a further 10% of ordinary shares in issue.	36,167,862	99.83%	59,810	0.17%	36,227,672	7,127
15. To authorise the Company to re-purchase shares in the market.	36,221,060	99.98%	6,612	0.02%	36,227,672	7,127
16. To authorise the Directors to call general meetings (other than the AGM) on not less than 14 clear days' notice.	36,085,478	99.61%	141,194	0.39%	36,226,672	8,127

Any proxy votes which are at the discretion of the Chairman have been included in the "for" total. A vote withheld is not a vote in law and is not counted in the calculations of votes cast by proxy.

At the date of the Annual General Meeting, the total number of Ordinary shares of 1p each in issue was 116,807,053.

At the deadline date for receiving proxy votes, 19 September 2023, the total number of Ordinary shares of 1p each in issue was 116,607,053. Therefore, the total number of voting rights for counting proxy votes was 116,607,053.

21 September 2023

For further information contact:
Mark Pope, Frostrow Capital LLP
Company Secretary, 020 3008 4913